B&L LEGAL DEPT.

One Bausch & Lomb Place Rochester NY 14604-2701 Tel 585 338 5247 Fax 585 338 8706 bbsiley@bausch.com

www.bausch.com

A. Robert D. Bailey Vice President, Assistant General Counsel and Assistant Secretary

BAUSCH & LOMB

VIA FACSIMILE (202) 824-5090 or (202) 824-5091 AND OVERNIGHT MAIL

August 13, 2002

Jonathan P. Katz Secretary Securities and Exchange Commission 450 5<sup>th</sup> Street, N.W. Washington, DC 20549 OFFICE OF THE SECRETARY

AUG 1 3 2002

Re;

File No. 4-460; Order Requiring the Filing of Sworn Statements pursuant to Section 21(a)(1) of the Securities Exchange Act of 1934

Dear Mr. Katz:

Attached are sworn statements from Mr. Ronald L. Zarrella, Chairman and Chief Executive Officer of Bausch & Lomb Incorporated and Mr. Stephen C. McCluski, Senior Vice President and Chief Financial Officer of Bausch & Lomb Incorporated, both provided pursuant to the above referenced Order.

This letter is being delivered via fax with physical delivery of signed original certifications to follow.

Very truly yours,

A. Robert D. Bailey

ARDB/JD Enclosures

CC:

S. McCluski

R. Sleeman

R. Stiles

R. Zarrella

## I, Ronald L. Zarrella, state and attest that:

- (1) To the best of my knowledge, based upon a review of the covered reports of Bausch & Lomb Incorporated and, except as corrected or supplemented in a subsequent covered report:
  - no covered report contained an untrue statement of a material fact as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed); and
  - no covered report omitted to state a material fact necessary to make the statements in the covered report, in light of the circumstances under which they were made, not misleading as of the end of the period covered by such report (or in the case of a report on Form 8-K or definitive proxy materials, as of the date on which it was filed).
- (2) I have reviewed the contents of this statement with the Company's Audit Committee.
- (3) In this statement under oath, each of the following, if filed on or before the date of this statement, is a "covered report":
  - Annual Report of Bausch & Lomb Incorporated on Form 10-K for the period ending December 29, 2001;
  - Quarterly Report of Bausch & Lomb Incorporated on Form 10-Q for the period ending March 30, 2002;
  - Quarterly Report of Bausch & Lomb Incorporated on Form 10-Q for the period ending June 29, 2002;
  - Current Report of Bausch & Lomb Incorporated on Form 8-K, dated June 14, 2002;
  - Current Report of Bausch & Lomb Incorporated on Form 8-K, dated June 26, 2002; and

any amendments to the foregoing:

Ronald L. Zarrella

Chairman and Chief Executive Officer

August **13**, 2002

RECEIVED OFFICE OF THE SECRETARY

AUG 1 3 2002

Subscribed and sworn to before me this /3 day of August, 2002.

Notary Public

My commission Expires:

March 3/2004